

RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C.Ramasamy Raja Salai,
Post Box No. 1, Rajapalayam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298
PAN : AAACR8897F
GSTIN : 33AAACR8897F1Z1



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Website : www.rajapalayammills.co.in

Date : 18-07-2024

M/s. National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai —400 051.

M/s. BSE Limited,
Floor No.25, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

M/s. The Ramco Cements Limited,
Auras Corporate Centre, Vth Floor,
98-A, Dr. Radhakrishnan Salai,
Mylapore, Chennai – 600 004.

Dear Sir / Madam,

Sub: Cover Letter for the revised Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: BSE Limited's email dated 16-07-2024.

We hereby submit our reply in respect of the discrepancy stated in your communication referred above.

Discrepancy:

Reason for encumbrance not mentioned (Reason for Creation of Pledge or Release or Invoke of shares not mentioned)

Reply:

We have filed our Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for release of Non-Disposal Undertaking from Indusind Bank on 27th February 2024, since the company has repaid the Loan amount.

Further, in response to the BSE's email dt 16th July, 2024 referred above, we herewith attached the revised disclosure, capturing the aforesaid reason for release of Non-Disposal Undertaking from Indusind Bank.

Please do contact us, in case if you require any additional information.

Thanking You,

For RAJAPALAYAM MILLS LIMITED

**K. MAHESWARAN
SECRETARY**



Name of the Target Company The Ramco Cements Limited

Name of the stock exchanges where the shares of the target company are listed National Stock Exchange of India Limited / BSE Limited

Date of reporting 27-02-2024 (Original)
18-07-2024 (Revised)

Name of the promoter or PAC on whose shares encumbrance has been created/released/Invoked Rajapalayam Mills Limited

Details of the creation of encumbrance :

| Name of the promoter(s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares (creation [(2)+(3) / release [(2)-(3) / invocation [(1)-(3)])] | |
|---|--|--------------------------|---|--------------------------|---|--|---|-------------------------|------------------|--------------------|--|--|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation / release / invocation of encumbrance | Type of encumbrance (pledge / lien / non-disposal undertaking / others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favour shares encumbered | Number | % of total share capital |
| M/s. Rajapalayam Mills Limited | 3,21,69,264 | 13.61 | 1,80,62,625 | 7.64 | Release | 24-02-2024 | Release of Non-disposal undertaking | Repayment of Loan | 14,83,000 | 0.63 | IndusInd Bank Limited | 1,65,79,625 | 7.02 |
| Smt. Nalina Ramalakshmi | 16,04,460 | 0.68 | | | | | | | | | | | |
| Smt. Saradha Deepa | 19,66,960 | 0.83 | | | | | | | | | | | |
| Shri P.R. Venketrama Raja | 17,46,460 | 0.74 | 16,32,500 | 0.69 | | | | | | | 16,32,500 | 0.69 | |
| Smt. R. Sudarsanam | 12,86,960 | 0.54 | | | | | | | | | | | |
| Late Smt. Ramachandra Raja Chittammal | 7,36,000 | 0.31 | | | | | | | | | | | |
| Shri S.R. Srirama Raja | 1,20,000 | 0.05 | | | | | | | | | | | |
| Shri N.R.K. Ramkumar Raja | 16,000 | 0.01 | | | | | | | | | | | |
| M/s. Ramco Industries Limited | 5,04,75,795 | 21.36 | | | | | | | | | | | |
| M/s. The Ramaraju Surgical Cotton Mills Limited | 33,13,175 | 1.40 | 15,50,864 | 0.66 | | | | | | | | 15,50,864 | 0.66 |
| M/s. Sri Vishnu Shankar Mill Limited | 30,94,200 | 1.31 | 16,40,000 | 0.69 | | | | | | | | 16,40,000 | 0.69 |
| M/s. Sudharsanam Investments Limited | 29,82,600 | 1.26 | | | | | | | | | | | |
| TOTAL | 9,95,11,874 | 42.11 | 2,28,85,989 | 9.69 | | | | | 14,83,000 | 0.63 | | 2,14,02,989 | 9.06 |

Date: 18-07-2024

Place : Rajapalayam

For RAJAPALAYAM MILLS LIMITED

(K. MAHESWARAN)
Secretary.
M.No: A29730

